



The Institute of Chartered Accountants of India (ICAI)
(Set up by an Act of Parliament)

4th Batch of Certificate Course on **Overseas Outsourcing Services (US Market)**

20th August, 2024 to 18th September, 2024
Timings: 2:00 PM - 5:00 PM

Through
Virtual Mode

30 Structured
CPE Hours

20 Days | 60 Hours

100 SEATS

ONLY

Only Member
of ICAI are eligible
for registration

75% attendance
is mandatory for taking
the assessment test

Last Date of Registration : **14th August, 2024**

Fees: INR 15,000 + 18% Applicable GST (2700) = 17,700/-

Further details and Registration Link

<https://learning.icai.org/committee/cdit/certificate-course-overseas-outsourcing-01082024/>





**CA. Ranjeet Kumar
Agarwal**
President, ICAI



**CA. Charanjot Singh
Nanda**
Vice-President, ICAI



**CA. Dheeraj K
Khandelwal**
Convener



**CA. Abhay
Chhajed**
Deputy Convener

About the Directorate

The Directorate for Development of International Trade, Services, and WTO of ICAI aims at promoting bilateral investments in order to align with PM Modi's vision and spotlighting accounting and finance as crucial export services to be vital amidst global service trade growth and India's expanding FTAs. This emphasis offers Chartered Accountants diverse opportunities, evident in ICAI's global footprint, showcasing their international reach. Beyond branding, the Directorate aids trade navigation, fosters expertise, connects professionals, and influences policy. Its role extends to providing a robust global networking platform, vital for India's aim to elevate Accountancy within WTO guidelines. Through collaboration and expertise, the Directorate advances CAs' interests, contributing significantly to India's global trade aspirations.

Under the aegis of the Directorate of ICAI to pave a long way in promoting accounting and finance services globally; we aim to significantly advance the promotion of accounting and finance services on a global scale.

About the Certificate Course

A certificate course on overseas outsourcing services is designed to equip members with the knowledge and skills needed to navigate the complexities of outsourcing business functions to international service providers. The course aims to focus on key areas like Understanding the fundamentals of Accounting outsourcing, Differentiating between various outsourcing Softwares, Trends, challenges, and opportunities in the international outsourcing market, Effective communication strategies in a global context, Analyzing realworld case studies to understand successful and challenging overseas outsourcing initiatives and many more.

The future of the profession lies in its ability to change, evolve, and adapt to the changing environment, which is a central element of the various reforms. This Certificate Course envisages acquainting them with the evolving outsourcing services in the economy, equipping the members with the futuristic skills etc in Overseas Outsourcing landscape and practices in the changing environment to help protect the public interest. The target jurisdictions for this certificate course include the United States, Australia, and the United Kingdom. We have already launched the course in the U.S. market and will soon be introducing it to the Australian market as well.

4TH BATCH - CERTIFICATE COURSE ON OVERSEAS OUTSOURCING SERVICES (US MARKET)(2 to 5pm)

DATE	DAY	CONTENT
GENERAL MODULE		
20-Aug-24	Tuesday	Introduction of accounting outsourcing and Export entrepreneurship skills : Preparation of an effective Accounting outsourcing contract, other documentation related to export entrepreneurship, benefits and problem associated to accounting outsourcing. To understand that comprehensive approach that combines education, mentorship, access to resources, government support, and collaboration which can enhance export entrepreneurship skills and help entrepreneurs succeed in the global marketplace
21-Aug-24	Wednesday	Project management services : Budgeting, Projection, Accounting and Cost control, Coordination of subcontractors' work, Assist in the preparation of feasibility study of new project and expansion schemes.
22-Aug-24	Thursday	Capital Financing and Assets management : Corporate finance including debt financing, equity financing and venture capital services. Portfolio management, fixed Assets register, transfer of assets etc.
23-Aug-24	Friday	Virtual CFO services - 1) Background, 2) Emerging Trends & Opportunities including early over advantage 3) Comparison - Existing Accounts Manager vs Virtual CFO 4) Services in Virtual CFO Practice 5) Technology & Virtual CFO 6) Case Studies
SPECIFIC MODULE		
27-Aug-24	Tuesday	Accounting software : Training on Cloud based accounting technology and accounting software e.g. Xero, SAP, NetSuite, AI, Cloud computing
28-Aug-24	Wednesday	
29-Aug-24	Thursday	Payroll management : Payroll processing, viewing and storage of payroll ledgers, reports, remission of taxes and other deductions.
30-Aug-24	Friday	
02-Sep-24	Monday	Communication skills, ethics and performance metrics : effective communication techniques, cross-cultural communication, professional ethics, compliance with US regulations, performance metrics like KPIs and productivity analysis, and strategies for marketing outsourcing services to the US market.
03-Sep-24	Tuesday	Valuation services : Valuation services, Value chain analysis, Forensic accounting, Internal Audit, Data security.
04-Sep-24	Wednesday	

SPECIFIC MODULE		
05-Sep-24	Thursday	Working capital management : Working capital management, liquidity management, capital structure analysis of capital investment proposals.
06-Sep-24	Friday	Financial statement preparation and schedules : Preparation of financial statements, schedules and disclosures as per IFRS,
09-Sep-24	Monday	Financial statement preparation and schedules : US Gaap, managing accounts payable and receivable, cash flow forecasting etc.
10-Sep-24	Tuesday	International Collaboration : Acquisition services (including JV which including external financial reports), advising management on amalgamations, reconstructions, takeovers and expansion schemes.
11-Sep-24	Wednesday	
12-Sep-24	Thursday	Taxation : Preparation and filling of corporate tax returns and all other kind of tax returns, SEZ and FTZ compliances.
13-Sep-24	Wednesday	
17-Sep-24	Thursday	Case Studies : Training on recent case study
18-Sep-24	Wednesday	
07-Oct-24	Monday	Assessment Test

Testimonials

Wonderful, Inspirational and Insightful Session. Great Initiative by ICAI and Learned Speaker parted knowledge in very lucid way.



Lots of new pointers and guidance received. The session was very informative.



The session timing was ideal, crisp and to the point.



Faculties sessions are very insightful as not only do they give practical approach but shares real life examples.



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